

ELECTRONICALLY FILED  
JULY 28, 2006

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*Counsel for the Official Committee of Equity Security  
Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
Debtor )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

Affects )

☐ All Debtors ) Date: August 4, 2006  
☒ USA Commercial Mortgage Co. ) Time: 1:30 p.m.  
☐ USA Securities, LLC )  
☐ USA Capital Realty Advisors, LLC )  
☐ USA Capital Diversified Trust Deed )  
☐ USA First Trust Deed Fund, LLC )

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**CERTIFICATE OF SERVICE**

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that on the 28<sup>th</sup> day of July, 2006 I served the following document:

Joinder of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC in the Opposition to Direct Lenders' Motion for Relief from the Automatic Stay (Affects USA Commercial Mortgage Company).

I served the above named document(s) by the following means to the persons as listed below:

- ☒ a. **ECF System.** (See attached Notice of Electronic Filing)
- ☐ b. **United States mail, postage full prepaid to the following:**
- ☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- ☐ d. **By direct email.**

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

- ☐ e. **By fax transmission.**

Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the

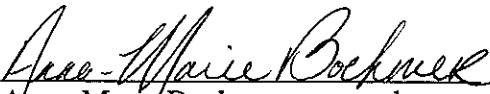
1 fax numbers listed below. No error was reported by the fax machine that I  
2 used. A copy of the record of the fax transmission is attached.

3 ☐ f. **By messenger.**

4 I served the document(s) by placing them in an envelope or package  
5 addressed to the persons at the addresses listed below and providing them to  
6 a messenger for service.

7 I declare under penalty of perjury that the foregoing is true and correct.

8 DATED this 28<sup>th</sup> day of July, 2006.

9   
10 Anna-Marie Boehmer, an employee  
11 of SHEA & CARLYON, LTD.  
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**Miscellaneous:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 7/28/2006 at 12:16 PM PDT and filed on 7/28/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 1038

**Docket Text:**

Joinder Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[387] Opposition, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\Joinder to Oppos to Motion for Relief from Stay re Direct Lenders.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=7/28/2006] [FileNumber=7130260-0]  
[ed75dd00419b1ebe485eaa6a613065bc2ee9f384c0f635d5151aad077ce625726061  
9590321ff8d01091cb6a9a6fe83da8b2dd5d10fed91a221b78b754f61808]]

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